

SEASONED BANK INSTRUMENTS (MTN-BOND-SBLC-BG) AVAILABLE UNDER OVER-THE-COUNTER (OTC) MARKET

FRAMEWORK

ISIN	ISSUING BANK	MATURITY	*** AMOUNT	\$/€	CPN	RATE	PRICE	FEE	TYPE	LAST TRADE
US06051GFH74	BANK OF AMERICA CORP.	26/08/2024	3,000,000,000	USD	4.20%	Baa1	74.70%	2%	MTN	98.44%
US17325FAS74	CITIBANK NA	23/01/2024	2,250,000,000	USD	3.650%	Aa3	58.50%	2%	NOTE	98.84%
US172967EW71	CITIGROUP INC	15/07/2039	1,936,000,000	USD	8.125%	A3	78.30%	2%	BOND	120.09%
US172967BU43	CITIGROUP INC	22/02/2033	481,363,000	USD	5.875%	Baa2	46.00%	2%	BOND	97.76%
US172967AR23	CITIGROUP INC.	15/01/2028	300,000,000	USD	6.620%	A3	56.50%	2%	BOND	105.43%
US172967LS86	CITIGROUP INC	27/10/2028	2,250,000,000	USD	3.52%	A3	46.50%	2%	BOND	90.34%
US458182BV36	Inter-American Dev BK (IDB)	15/06/2025	300,000,000	USD	7.00%	Aaa	56.40%	2%	BOND	107.88%
US4581X0CU04	Inter-American Dev BK (IDB)	02/06/2026	2,250,000,000	USD	2.00%	Aaa	69.00%	2%	MTN	92.27%
US4581X0CM87	Inter-American Dev BK (IDB)	15/03/2025	3,450,000,000	USD	2.125%	Aaa	70.20%	2%	MTN	93.25%
US46625HJY71	JP MORGAN CHASE & CO.	10/09/2024	3,000,000,000	USD	3.875%	A3	51.60%	2%	BOND	98.31%
US6174467X10	MORGAN STANLEY	24/11/2025	2,000,000,000	USD	5.00%	Baa1	77.60%	2%	MTN	99.18%
US61761JVL06	MORGAN STANLEY	23/10/2024	3,000,000,000	USD	3.70%	A1	57.50%	2%	MTN	97.82%
US90331HMS93	U.S. BANK N.A.	27/01/2025	1,000,000,000	USD	2.80%	A1	70.80%	2%	MTN	96.06%
US94974BGL80	WELLS FARGO & COMPANY	22/07/2027	2,500,000,000	USD	4.30%	A3	68.50%	2%	MTN	94.63%
US94974BGP94	WELLS FARGO & COMPANY	29/09/2025	2,500,000,000	USD	3.55%	A1	71.50%	2%	MTN	95.39%
US949746RE36	WELLS FARGO & COMPANY	16/01/2024	722,584,000	USD	4.48%	A3	79.50%	2%	BOND	99.96%

IMPORTANT NOTICES

THE PURCHASE BANK INSTRUMENTS OVER-THE-COUNTER (OTC) PROCEDURE, CANNOT BE CHANGED OR ALTERED.

WE DO NOT ACCEPT ANY STRAIGHT DESK-TO-DESK, DVP, SBP OR DIFFERENT PROCEDURES OTHER THAN OVER-THE-COUNTER (OTC) PROCEDURE, AS IN THE BELOW SUMMARY.

*****FACE AMOUNTS OF INSTRUMENTS IN TRADING ARE CHANGED EVERYDAY. ONLY MARGIN DEPOSIT PAYMENT ENABLES THE PROVIDER TO KEEP THE OTC PRICE AND THE AMOUNT OF THE RESERVED TRANCHE IN FAVOR OF THE BUYER, FOR 24-28 DAYS UNDER BUYER'S NAME, ON BLOOMBERG NETWORK SYSTEM AND ON EUROCLEAR.**

SUMMARY OF OVER-THE-COUNTER (OTC) PROCEDURE

1. BUYER/APPLICANT SENDS TO PROVIDER COMPLETE AND DULY SIGNED APPLICATION/DOA PACKAGE FOR COMPLIANCE (APPLICATION TO BE PROVIDED UPON REQUEST AFTER BUYER/APPLICANT ADVISES OF THE INSTRUMENT HE IS WISHING TO PURCHASE AND THE FIRST TRANCHE HE PREFERS TO BEGIN WITH).
2. PROVIDER/SETTLEMENT INSTITUTION (PRINCIPAL AGENT) APPROVES THE BUYER AND SENDS A COMPLETE COUNTERSIGNED DOA AND PRO- FORMA INVOICE FOR THE MARGIN DEPOSIT PAYMENT, EQUAL TO 0.015% OF FIRST TRANCHE/AGREEMENT (MIN. IS \$/€-35,500).

3. BUYER REVIEWS THE DOA **AND PAYS THE MARGIN DEPOSIT WITHIN FIVE DAYS**, AND ONCE PAYMENT CLEARED THE PROVIDER MAKES THE RESERVATION OF THE BANK INSTRUMENT FIRST TRANCHE ON BLOOMBERG NETWORK SYSTEM, AND SUBMITS ALL 23 BLOOMBERG SCREENS, TRADE TICKETS, VCON TICKETS, ETC., OF THE BANK INSTRUMENT WITH BUYER/APPLICANT'S NAME ON THE SCREENS AS THE BENEFICIARY, FOR VERIFICATION AND AUTHENTICATION BY THE BUYER AND BUYER'S BANK.
4. BUYER CONFIRMS THAT BLOOMBERG SCREENS ACCEPTED BY HIS BANK AND PROVIDER POSTS THE BANK INSTRUMENT TRADE ORDER ON EUROCLEAR IN THE FORM OF MT542 (FREE OF PAYMENT) AND SUBMITS ALL 21-23 EUROCLEAR BLOCKING PACKAGE TO BUYER FOR REVIEW AND CONFIRM BY HIS BANK.
5. FOLLOWING BUYER/APPLICANT CONFIRMATION, PROVIDER SENDS TO BUYER'S RECEIVING BANK A DD COMMUNICATION, VIA THE SETTLEMENT INSTITUTION CERTIFIED AND SECURED EMAIL, REQUESTING RWA/ATV FROM THE RECEIVING BANK TO CONFIRM ITS READINESS TO RECEIVE THE INSTRUMENT, AND ITS GUARANTEEING/UNDERTAKING TO PAY FOR IT. ONCE THE CONFIRMATION FROM THE RECEIVING BANK IS SATISFYING, THE SETTLEMENT IS COMPLETED WITH CUSTODIAN AGENT ON A BANK-TO-BANK BASIS WITHIN 24 HOURS, EITHER THROUGH THE EUROCLEAR PROCESS OR THE DEPOSITORY TRUST & CLEARING CORPORATION (DTCC) OR THROUGH THE BLOOMBERG NETWORK SYSTEM.
6. UPON RECEIPT AND SUCCESSFUL AUTHENTICATION AND VERIFICATION OF THE BANK INSTRUMENT BY THE RECEIVING BANK AND WITHIN SEVENTY-TWO (72) BANKING HOURS, BUYER SHALL MAKE A FULL PAYMENT BY SWIFT MT-103 WIRE TRANSFER.

THE INSTRUMENTS CAN BE SPLIT INTO SMALLER AMOUNTS WITH MINIMUM OF 100M FIRST TRANCHE, AND LESS THAN 100M HAVE TO BE CHECKED WITH PROVIDER.

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